

PROSPECTUS



LNG RESOURCES BERHAD

(Company No.: 582043-K)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 13,500,000 NEW ORDINARY SHARES OF 10 SEN EACH COMPRISING:

- 2,000,000 NEW ORDINARY SHARES OF 10 SEN EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC AT AN ISSUE PRICE OF 35 SEN PER SHARE PAYABLE IN FULL ON APPLICATION;
- 8,000,000 NEW ORDINARY SHARES OF 10 SEN EACH BY WAY OF PRIVATE PLACEMENT AT AN ISSUE PRICE OF 35 SEN PER SHARE PAYABLE IN FULL ON APPLICATION; AND
- 3,500,000 NEW ORDINARY SHARES OF 10 SEN EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF LNG RESOURCES BERHAD AND ITS SUBSIDIARIES AT AN ISSUE PRICE OF 35 SEN PER SHARE PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH THE LISTING OF LNG RESOURCES BERHAD ON THE MESDAQ MARKET OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 18 HEREOF

Adviser, Sponsor, Placement Agent and Underwriter



ALLIANCE MERCHANT BANK

Alliance Merchant Bank Berhad (21605-D)



THIS PROSPECTUS IS DATED 30 JUNE 2003